

INDEPENDENT STUDENT SUPPLEMENT

Academic Year: _____

STUDENT APPLICANT INFORMATION

1. Student's name _____
2. Social security number _____
3. Occupation _____
Employer _____
4. Spouse's name _____
Occupation _____
Employer _____
5. Income tax filing status (most recent return):
 Did not and will not file an income tax return
 Single
 Married, filed joint return
 Married, filed separately
 Unmarried head of household
 Qualifying widow(er) with dependent child(ren)
 If widowed, year spouse died _____
6. Number of exemptions claimed on most recent income tax return _____
7. Total number of persons in your household during the academic year for which financial aid is sought _____
8. Give the names and ages of children and other dependents included in the number given in Question 7.

| <i>Name</i> | <i>Age</i> |
|-------------|------------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

STUDENT'S (AND SPOUSE'S) EXPENSES

| | <i>Summer</i> | <i>Academic Year</i> |
|---|-----------------|----------------------|
| 9. Student's tuition, fees, books, and supplies | \$ _____ | \$ _____ |
| 10. Spouse's tuition, fees, books, and supplies | \$ _____ | \$ _____ |
| 11. Rent, mortgage, or room, including utilities | \$ _____ | \$ _____ |
| 12. Food or board and household supplies | \$ _____ | \$ _____ |
| 13. Clothing, laundry, and cleaning | \$ _____ | \$ _____ |
| 14. Transportation | \$ _____ | \$ _____ |
| 15. Medical and dental expenses | \$ _____ | \$ _____ |
| 16. Child care | \$ _____ | \$ _____ |
| 17. Other expenses <i>(List kinds and amounts in "Remarks" section.)</i> | \$ _____ | \$ _____ |
| 18. Total expenses | \$ _____ | \$ _____ |

STUDENT'S (AND SPOUSE'S) RESOURCES

| | <i>Summer</i> | <i>Academic Year</i> |
|--|-----------------|----------------------|
| 19. Wages, salaries, tips, and other compensation | | |
| Student | \$ _____ | \$ _____ |
| Spouse | \$ _____ | \$ _____ |
| 20. Other taxable income <i>(List kinds and amounts in "Remarks" section.)</i> | \$ _____ | \$ _____ |
| 21. Veterans' educational benefits | \$ _____ | \$ _____ |
| 22. Financial assistance from student's parents | \$ _____ | \$ _____ |
| 23. Financial assistance from spouse's parents | \$ _____ | \$ _____ |
| 24. Financial assistance from other sources <i>(List kinds and amounts in "Remarks" section.)</i> | \$ _____ | \$ _____ |
| 25. Total resources | \$ _____ | \$ _____ |

STUDENT'S (AND SPOUSE'S) ASSETS AND DEBTS

| | | | |
|--|----------|--|----------|
| 26. Cash, savings, and checking accounts | \$ _____ | 28. Investments | \$ _____ |
| 27. Home, if owned or being purchased | | 29. Trust funds | \$ _____ |
| Year purchased | _____ | 30. Other assets – net worth (List kinds and amounts in "Remarks" section.) | \$ _____ |
| Purchase price | \$ _____ | 31. Consumer indebtedness | \$ _____ |
| Present market value | \$ _____ | 32. Other debts outstanding (List kinds and amounts in "Remarks" section.) | \$ _____ |
| Unpaid mortgage | \$ _____ | | |

REMARKS

Give explanations or listings of financial information requested elsewhere in this form. You may also give information regarding any circumstances that you believe should be considered in evaluating your need for financial aid. Be specific; give complete details, including dollar amounts and explanations.

CERTIFICATION AND AUTHORIZATION

I/We declare that the information reported on this form is true, correct, and complete. I/We agree that, to verify information reported on this form, I/we will provide a copy (or copies) of my/our U.S. income tax return or other documentation necessary to verify the information reported.

Student's signature: _____

Date _____

Spouse's signature: _____

Date _____