

Name
Address
Phone | Email

EDUCATION

Amherst College

Bachelor of Arts in Computer Science and History

- **GPA:** 3.84/4.00; SAT MATH: 800
- **Relevant Coursework:** Introduction to Economics, Money and Economic Activity

Amherst, MA
Expected May 2018

HBX CORE | Harvard Business School

Credential of Readiness, Grade pending

- 150 hour online certificate program on the fundamentals of business
- Relevant coursework: Accounting, Economics for Managers, Business Analytics

Online
Expected August 2016

Milton Academy

High School Diploma

- **Honors:** Cum Laude Society, Gorham Palfrey Falcon Prize (History & Social Science), Benjamin Fosdick Harding Prize (Latin)
- **Relevant Coursework:** Microeconomics, Macroeconomics, Global Economics

Milton, MA
June 2014

WORK EXPERIENCE

Stakeholders Capital

Summer Intern

- Conducted private investment research and due diligence for socially responsible wealth management firm
- Created easy to use private investment reports for clients; Compiled public fund research database using Morningstar
- Built a recommended portfolio using private socially responsible investments and socially responsible public funds

Amherst, MA
June 2016 – July 2016

TM Capital

Winter Intern

- Worked on sell-side and buy-side advisory deals in technology and business services sectors for middle market investment bank
- Contributed to production of descriptive memoranda, management presentations and pitches
- Conducted industry research for monthly sector reports

Boston, MA
January 2016

C&M Corporation

Summer Intern

- Learned principles of lean manufacturing—actively participated in a Kaizen event for \$70m cable and wire manufacturer
- Documented machine input to determine improvement opportunities
- Developed common sales practices for customer frequently asked questions; completed due diligence process

Dayville, CT
June 2015 – July 2015

The Watermill Group

Summer Intern

- Reviewed deal books and presented several opportunities to weekly Investment Committee of middle market private equity firm
- Assembled due diligence materials for an institutional investor
- Utilized Watermill financial model to analyze deals and develop initial valuations

Lexington, MA
June 2014 – July 2014

EXTRA-CURRICULAR ACTIVITIES

Amherst College Varsity Golf Team

2015 Athletic Team Engagement Leader

- 2015 NESCAC All Academic; Organized team's community engagement effort in 2015

Amherst, MA
2014 – Present

Amherst College Investment Club

Voting Member

- Co-manage \$75k portfolio of long-only investments using fundamental analysis; part of \$2.1bn college endowment

Amherst, MA
2015 – Present

First Tee of Massachusetts

Volunteer

- Taught golf to disadvantaged youth in the greater Boston area

Mansfield, MA
June 2013 – August 2013

INTERESTS

Reading current events, Hockey, Squash, and Snow and Water Skiing