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## **It's Time to Apply for Financial Aid for 2016-17**

Applications for financial aid for 2016-17 are now available and due April 25. Information is available on our website under "Renewal & Upperclass Applicants" at [https://www.amherst.edu/offices/financialaid/renewal\\_upperclassapps](https://www.amherst.edu/offices/financialaid/renewal_upperclassapps). *Applications completed after June 1 are subject to late fees.*

Review document requirements and status online at [www.amherst.edu/go/netpartner](http://www.amherst.edu/go/netpartner).

Renewal of financial aid is based on:

- Filing a complete application for renewal of financial aid, including all required forms.
- Continuing to show need for financial aid.
- Maintaining satisfactory academic progress toward your degree.

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## **Grant Available for High Book & Course Fee Expenses**

If you receive grant from the College and your costs for required books, supplies and course fees exceed \$1,000 this academic year, your grant aid can be increased. To ask for an adjustment you should send the Office of Financial Aid a listing of your courses and documentation for the total cost of books, course fees and supplies for each class. Book costs can include departmental course charges and lab fees charged to your student account. If you have questions, contact the Office of Financial Aid.

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## Help with Uninsured Medical and Emergency Dental Costs

If your total parental contribution (before adjusting for number of children in college) is \$5,000 or less, you may qualify for assistance with medical and dental expenses that are not covered by health insurance. These can include prescription co-payments, emergency dental care (to provide pain relief) or glasses.

Students who are eligible for assistance with medical and dental expenses need to remember that *only expenses incurred when classes are in session are covered (not during Interterm, summer break or time spent on campus prior to the first day of classes in September)* so students should plan to use other resources to cover on-going expenses during non-academic terms. The last day of exams this semester is **May 14<sup>th</sup>**.

Please consult the Office of Financial Aid for further information.

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## Taxable Scholarship and Grant Aid

If your scholarship and grant aid in 2015 exceeded tuition, required fees, and book expenses you should report the excess scholarship and grant amount on your income tax return (earnings from student employment are taxable like any other wages). Detailed information is available on our website at [https://www.amherst.edu/offices/financialaid/taxable\\_scholarships](https://www.amherst.edu/offices/financialaid/taxable_scholarships).

An international student's tax situation may be more complex. The College is required by law to withhold taxes from scholarships and issue a Form 1042-S to each student indicating the amount of potentially taxable scholarship and the amount withheld. Tax treaties may affect the amount that is taxed.

If you receive Amherst College Scholarship and owe taxes due to your scholarship, you can request a grant to pay the taxes owed. To request a grant you must submit a copy of your completed tax worksheet and your completed tax return prior to **April 15<sup>th</sup>**.

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## Plan Ahead for Aid Refunds and Advances

If you have a credit balance on your student account, you may request a refund of the excess amount, or, if your financial aid will result in a credit balance, you may request a cash advance. Please plan ahead in making your requests. Checks for financial aid refunds and advances are prepared by the Controller's Office on Thursdays. We must submit check requests by the close of business on Tuesdays. Checks are mailed to students' post office boxes on Friday afternoons.

For refunds needed for Spring break, requests should be made no later than **March 8th**.

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## If You Are Planning to Study Away...

Students who are planning to study away from Amherst during Fall 2016 or the full 2016-17 academic year, either abroad or at another U.S. institution, should schedule an appointment with Dean Kate Gentile to discuss the financial aid process. **You do not need to be accepted to a program to schedule an appointment.** Please call Leah Freeman, our Financial Aid Assistant, at (413) 542-2296 or e-mail [finaid@amherst.edu](mailto:finaid@amherst.edu) to set up an appointment. Information about financial aid and study away from the College is available on our Web site — [https://www.amherst.edu/offices/financialaid/studyabroad\\_aid](https://www.amherst.edu/offices/financialaid/studyabroad_aid).

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## Support Is Available for Senior Expenses

Amherst scholarship recipients in the Class of 2016 who have expenses for graduate school applications and testing costs, resume preparation, unreimbursed interview costs such as travel expenses for interviews may be eligible for additional assistance.

Seniors whose total parent contribution is \$5,000 or less (unadjusted for number in college) may qualify for a Dean's Discretionary Grant of as much as \$400. Additional expenses of as much as \$2,000 may be covered through an Amherst College Loan. For students who receive scholarship aid from the College and whose total parental contribution is more than \$5,000, College student loan assistance is available.

Please ask the Office of Financial Aid about your possible eligibility. Requests for assistance with senior expenses should be made in writing and must include documentation for the total costs. Eligible expenses must be incurred during your senior year between the first and last day of classes.

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## Work Off-Campus Next Summer with Federal Work-Study

US citizens and Permanent Residents may work off-campus during the summer under the Federal Work-Study program. In general, students may work for non-profit organizations and government agencies in jobs that are "for the public good." Fuller details, including limitations, are available here: [https://www.amherst.edu/campuslife/student\\_employment/off\\_campus](https://www.amherst.edu/campuslife/student_employment/off_campus)

Applications are also available from the office or on-line at:  
<https://www.amherst.edu/system/files/media/FWS%2520Off-Campus%2520Application.pdf>.

Off-campus positions require a contract with the employing organization for a set amount of earnings and a specified time period of employment, so particular attention must be paid to those parts of the application.

All students are expected to contribute save toward their academic year expenses including students who work under the FWS program during the summers, but the program allows reasonable expenses for living costs during the summer. In most cases a student can submit a "Student Income Contribution" appeal at the end of summer so that we can adjust the expected savings to account for the student's living expenses.

## ► Beware of Earnings Limits in Off-Campus Work-Study

Students working off-campus under the Federal Work-Study program should monitor their earnings total so that they won't go over their authorized earnings limits. Federal rules require us to contract with the employing organization for a set amount of earnings. Students can't be paid more than the contract allows. We can advise you if you have questions about your earnings to date and what remains on your contract.

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## International Students Working On-Campus this Summer

Summer earnings are intended to support living expenses during non-academic periods. The usual expectation is that international students will earn enough to support themselves during the summer. Earnings beyond a reasonable level of expenses (typically \$3,000) are usually considered to be savings for the following academic year. If you will be working on campus this summer and earn more than this amount, a contribution from your earnings will be expected toward next year's educational costs. Please confer with us about what savings will be expected of you.

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## Last Day for Spring Semester New or Increased Loan Requests

Students who intend to request additional loan funds for the spring semester should be advised the last day to do so will be Tuesday, **May 5<sup>th</sup>**. It is important to plan ahead!

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## Music Performance Courses For Credit

Students who receive scholarship aid from the College and who enroll in **credit-bearing** music performance courses will receive additional scholarship aid to cover the extra tuition expense. Students should ensure they are properly registered for credit with both the Music Department and the Registrar's Office in order to receive grant assistance.